

Form ADV Part 2B Brochure Supplement

Dennis P. McGuire, Jr.

McGuire Investment Group, LLC
D/B/A McGuire Wealth Management
105 Main Street
Wakefield, RI 02879
(401) 364-5000

www.mcguirewealth.com
March 3, 2021

This Brochure Supplement provides information about Dennis P. McGuire, Jr. that supplements the McGuire Investment Group, LLC, D/B/A McGuire Wealth Management (MWM)Brochure which you should have received. Please contact us at (401) 364-5000 if you did not receive the MWM Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Mr. McGuire is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Dennis P. McGuire, Jr., born in 1976, has been an owner, Investment Adviser Representative, and Chief Compliance Officer of MWM since the firm was formed in 2018. Mr. McGuire was affiliated as a representative of Wells Fargo Advisors Financial Network, LLC, from 2009 to 2018. Prior to that, he was a registered representative for Wachovia Securities, LLC from 2008 to 2009 and a Financial Consultant for A.G. Edwards & Sons, Inc. from 2001 to 2008

Mr. McGuire earned a Bachelor of Science Degree from the University of Rhode Island in 2000.

Mr. McGuire earned the Accredited Asset Management Specialist, AAMS®, designation from the College of Financial Planning. Individuals who hold the AAMS® designation have completed a course of study encompassing investments, insurance, tax, retirement, and estate planning issues. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Mr. McGuire earned the Accredited Domestic Partnership Advisor, ADPA®, designation from the College of Financial Planning. Individuals who hold the ADPA® designation have completed a course of study encompassing wealth transfers, federal taxation, retirement planning, and planning for financial and medical end-of-life needs for domestic partners. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Mr. McGuire earned the Retirement Income Certified Profession, RICP, designation from the American College. Individuals who hold the RICP designation have completed a course of study encompassing building integrated and comprehensive retirement income plans. Additionally, three years of professional experience are required along with three required courses, equivalent of nine semester credit hours. Individuals must pass a final, closed-book, proctored exam for each course. Designees renew their designation every two-years by completed 15 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Item 3- Disciplinary Information

Mr. McGuire is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4- Other Business Activities

Mr. McGuire is Trustee for McGuire Investment Group's 401K plan, as well as a trustee for his father's Irrevocable Trust. He spends approximately two hours per month on these activities.

Mr. McGuire has no other business activities.

Item 5- Additional Compensation

Mr. McGuire does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. McGuire is one of the firm's owners and currently serves as the firm's Chief Compliance Officer. He may be contacted at (401) 364-5000.



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Dennis P. McGuire, Sr.

McGuire Investment Group, LLC D/B/A McGuire Wealth Management 105 Main Street Wakefield, RI 02879 (401) 364-5000

www.mcguirewealth.com
March 3, 2021

This Brochure Supplement provides information about Dennis P. McGuire, Sr. that supplements the McGuire Investment Group, LLC, D/B/A McGuire Wealth Management, (MWM) Brochure which you should have received. Please contact us at (401) 364-5000 if you did not receive the MWM Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Mr. McGuire is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Dennis P. McGuire, Sr., born in 1946, has been an Investment Adviser Representative of MWM since the firm was formed in 2018. Mr. McGuire was affiliated as a representative of Wells Fargo Advisors Financial Network, LLC, from 2009 to 2018. Prior to that, he was a registered representative for Wachovia Securities, LLC from 2008 to 2009 and was affiliated with A.G. Edwards & Sons, Inc. from 1989 to 2008. From 1972 to 1989 he was affiliated with Merrill Lynch, Drexel Burnham Lambert, Inc., and White, Weld & Co.

Mr. McGuire earned a Bachelor of Arts Degree from Providence College in 1968.

Item 3- Disciplinary Information

Mr. McGuire is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4- Other Business Activities

Mr. McGuire has no other business activities.

Item 5- Additional Compensation

Mr. McGuire does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Dennis P. McGuire, Jr. is the firm's Chief Compliance Officer and may be contacted at (401) 364-5000.



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Sean M. McGuire

McGuire Investment Group, LLC
D/B/A McGuire Wealth Management
105 Main Street
Wakefield, RI 02879
(401) 364-5000

www.mcguirewealth.com
March 14, 2022

This Brochure Supplement provides information about Sean M. McGuire that supplements the McGuire Investment Group, LLC, D/B/A McGuire Wealth Management, (MWM) Brochure which you should have received. Please contact us at (401) 364-5000 if you did not receive the MWM Brochure or if you have any questions about it or the contents of this supplement.

Additional information about Mr. McGuire is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2- Educational Background and Business Experience

Sean M. McGuire, born in 1986, has been an owner and Investment Adviser Representative of MWM since the firm was formed in 2018. Mr. McGuire was affiliated as a representative of Wells Fargo Advisors Financial Network, LLC, from 2009 to 2018. Prior to that, he was a registered representative for Wachovia Securities, LLC during 2009.

Mr. McGuire earned a Bachelor of Science Degree in Finance from the University of Rhode Island in 2008.

Mr. McGuire earned the Chartered Retirement Planning Counselor, CRPC®, designation from the College of Financial Planning. Individuals who hold the CRPC® designation have completed a course of study encompassing pre-and post-retirement needs, asset management, estate planning and the entire retirement planning process using models and techniques from real client situations. Additionally, individuals must pass an end-of-course examination that tests their ability to synthesize complex concepts and apply theoretical concepts to real-life situations. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Mr. McGuire earned the Accredited Wealth Management Advisor, AWMA®, designation from the College for Financial Planning. Individuals who hold the AWMA designation have completed a course of study encompassing the needs of high-net-worth clients as well as behavioral finance, working with small business owners, and succession/exit planning. Additionally, individuals must pass an end-of-course examination, on-lined and timed. All designees have agreed to adhere to Standards of Professional Conduct and are subject to a disciplinary process. Designees renew their designation every two-years by completing 16 hours of continuing education, reaffirming adherence to the Standards of Professional Conduct and complying with self-disclosure requirements.

Item 3- Disciplinary Information

Mr. McGuire is currently not subject to, nor has ever been subject to, any legal or disciplinary events of a material nature.

Item 4 - Other Business Activities

Mr. McGuire has no other business activities.

Item 5 - Additional Compensation

Mr. McGuire does not receive any economic benefits, sales awards, or other compensation in connection with providing advisory services to clients.

Item 6 - Supervision

Mr. McGuire is one of the firm's owners. Dennis P. McGuire, Jr. is the firm's Chief Compliance Officer and may be contacted at (401) 364-5000.